

COVER SHEET

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 S. E. C. Registration Number

S	A	N		M	I	G	U	E	L		G	L	O	B	A	L			
P	O	W	E	R		H	O	L	D	I	N	G	S		C	O	R	P	.

(Company's Full Name)

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C	i	t	y		1	6	0	4	,		M	e	t	r	o	,			
M	a	n	i	l	a														

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo Contact Person	(02) 5317-1000 Company Telephone Number
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<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">1</td> <td style="width: 50%; text-align: center;">2</td> </tr> </table> Month	1	2	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">3</td> <td style="width: 50%; text-align: center;">1</td> </tr> </table> Day	3	1	SEC Form 17-C FORM TYPE	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">0</td> <td style="width: 50%; text-align: center;">6</td> </tr> </table> Month	0	6	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">1st</td> <td style="width: 50%; text-align: center;">Tues</td> </tr> </table> Day	1 st	Tues
1	2											
3	1											
0	6											
1 st	Tues											
Fiscal Year			Annual Meeting									

Secondary License Type, If Applicable

<input style="width: 100%; height: 20px;" type="text"/> Dept. Requiring this Doc.	<input style="width: 100%; height: 20px;" type="text"/> Amended Articles Number/Section				
<input style="width: 100%; height: 20px;" type="text"/> Total No. of Stockholders	<table style="width: 100%; border: none;"> <tr> <td colspan="2" style="text-align: center;">Total Amount of Borrowings</td> </tr> <tr> <td style="border: 1px solid black; padding: 2px; width: 50%; text-align: center;"> <input style="width: 100%; height: 20px;" type="text"/> Domestic </td> <td style="border: 1px solid black; padding: 2px; width: 50%; text-align: center;"> <input style="width: 100%; height: 20px;" type="text"/> Foreign </td> </tr> </table>	Total Amount of Borrowings		<input style="width: 100%; height: 20px;" type="text"/> Domestic	<input style="width: 100%; height: 20px;" type="text"/> Foreign
Total Amount of Borrowings					
<input style="width: 100%; height: 20px;" type="text"/> Domestic	<input style="width: 100%; height: 20px;" type="text"/> Foreign				

 To be accomplished by SEC Personnel concerned

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; height: 20px;"></td> </tr> </table> File Number											<hr style="border: 0.5px solid black;"/> <hr style="border: 0.5px solid black;"/> LCU
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; height: 20px;"></td> </tr> </table> Document I. D.											<hr style="border: 0.5px solid black;"/> <hr style="border: 0.5px solid black;"/> Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **24 October 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction of incorporation
6. (SEC Use Only) Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila** Address of principal office
8. **(02) 5317-1000** Issuer's telephone number, including area code
9. **N.A.** Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

1604
Postal Code

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of June 30, 2023)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 430,410,265

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosures of San Miguel Global Power Holdings Corp. (the "Corporation") on 20 October 2023, the Corporation hereby reports that on 23 October 2023, Universal Power Solutions, Inc. ("UPSI"), a wholly-owned subsidiary of the Corporation, entered into financing agreements in relation to the project financing in the aggregate principal amount of up to Forty Billion Pesos (PHP40,000,000,000.00), to be divided into two (2) tranches of (i) up to Twenty Eight Billion Pesos (PHP28,000,000,000.00) for Tranche A and (ii) up to Twelve Billion Pesos (PHP12,000,000,000.00) for Tranche B, for UPSI's battery energy storage system projects built or to be built across multiple sites in the Philippines (the "Project Financing"). The Corporation, in its capacity as shareholder of UPSI, has likewise entered into such relevant agreements as sponsor and shares security grantor of UPSI in the Project Financing.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 24 October 2023.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary and Compliance Officer